

2019 HMDA/TRID Workshop

July 23, 2019 * 8:30 am—4 pm

Mississippi Sports Hall of Fame * 1152 Lakeland Drive * Jackson, MS

The Mississippi Bankers Association is pleased to announce a full-day HMDA/TRID Workshop. We are looking forward to hitting the hot spots in the new HMDA reporting requirements and the TRID disclosures. This workshop will focus on current issues in implementing HMDA and dealing with TRID ongoing challenges.

This training will cover:

- *Current HMDA and TRID hot topics
- *Update on anticipated HMDA and TRID changes
- *Common HMDA reporting mistakes
- *Practical tips for managing the process
- *TRID construction loans

We are very pleased to have as our presenter Patti Joyner Blenden, a dynamic and nationally recognized speaker and President of Financial Solutions Inc. Patti loves coming home to the deep South and enjoys solving problems with her fellow bankers! Come join us to fine-tune your TRID mortgage disclosure compliance program and a fast-paced deep dive into the new HMDA reporting requirements to shore up your HMDA reporting for the new data collection that began January 1, 2018. The regulatory burden significantly increases with regard to dwelling-secured transactions across our financial institutions. Your lending personnel and processes have been significantly impacted by the new data elements and the expansion of many existing report criteria. Meanwhile we literally are waiting every day to see what Congress decides to do, if anything, about providing any regulatory relief. We will maneuver the maze together and ensure that you are on track to surge full speed ahead, knowledgeable and armed with tools, checklists and tips for success. Bring your sense of humor and an open mind so we can build an effective compliance process together.

About our Speaker:

Ms. Blenden is a frequent presenter for the American Bankers Association where she serves as a faculty member of its prestigious Stonier Graduate School of Banking and National, Intermediate and Graduate Compliance Schools. Additionally, Patti has developed and delivered many briefing/webcast series on mortgage requirements, Bank Secrecy Act, audit and review techniques, deposit regulations and many other compliance subjects. She works extensively with many state and regional banking associations, has been an invited speaker for various State and Federal regulatory agencies and law enforcement agencies. In addition, Patti has a B.S. degree in Accounting from Louisiana Tech University, over 38 years of banking experience, is a Certified Regulatory Compliance Manager (CRCM) and earned her Certified Public Accountant (CPA) designation in 1994. Ms. Blenden was awarded the ABA's Distinguished Services Award in July 2018.

Who Should Attend:

- Loan Officers
- Loan Processors
- Compliance Officers
- Audit Personnel
- Real Estate
- Lending



Registration Information

- MBA Members: \$295 per registrant
- Non-Members: \$590 for registrant

Registration fees include instruction, materials, refreshment breaks and lunch. Hotel reservations are NOT included in registration fees.

Cancellation Policy

Register before July 22, if possible. Full registration fees will be refunded if a cancellation is received on or before July 22, 2019. After that date, a \$50 processing fee will be retained. No refunds will be granted for cancellations made the day of the conference. Substitutions are welcome at no charge.

Hotel Information

There is a block of rooms at the Hilton Hotel on Country Line Rd. as well as a block of rooms at the Hilton Garden Inn in Flowood. Hotel reservations may be made by calling the Hilton at (601) 957-2800 or Hilton Garden Inn at (601) 487-0800. Please reference the Mississippi Bankers Association when making your reservation to get the special (Hilton—\$129; Hilton Garden Inn—\$119). The attendee is responsible for room payment including taxes and expenses.

More Information

We recommend that you bring a light sweater or jacket in the instance the room is cool. Registration will begin at 8:30 a.m. on July 23. If you need additional information, please call Lori at the MBA Office at 601-948-6366 or by emailing lrichardson@msbankers.com.



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PLEASE DUPLICATE FORM FOR EACH REGISTRANT

BANK/COMPANY NAME: _____

REGISTRANT NAME: _____

BANK ADDRESS: _____

PHONE NUMBER: _____

EMAIL ADDRESS: _____

(SEE REGISTRATION INFORMATION ABOVE FOR FEE BREAKDOWN)

\$295 For MBA Member Registration

\$590 For Non-Member Registration

Each individual registrant will receive a confirmation of registration via email. Please contact the MBA at (601) 948-6366 if you do not receive a confirmation within 48 hours.

TO REGISTER: Scan & Email to lrichardson@msbankers.com

MAIL CHECKS TO: MBA; Attn: Lori Richardson, PO Box 37, Jackson, MS 39205